

# Efficient Monitoring of Multi-Disciplinary Engineering Constraints with Semantic Data Integration in the Multi-Model Dashboard Process

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# Motivation & Goals

## Motivation:

- Heterogeneous and Multi-Disciplinary Engineering (ME) Environments.
- Changes in individual disciplines can have an impact on product and project quality and need to be identified early.

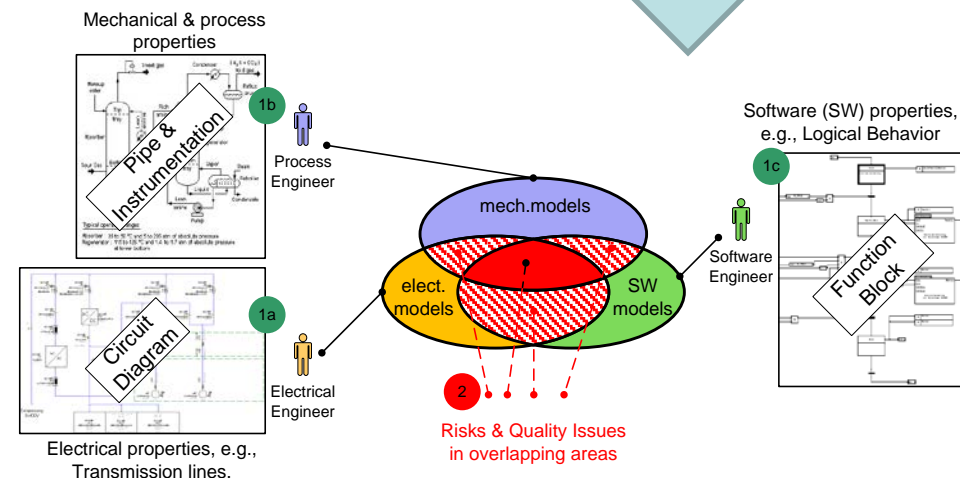
## Key research question focus on:

- How to enable selective observation of critical project parameters in heterogeneous environments?

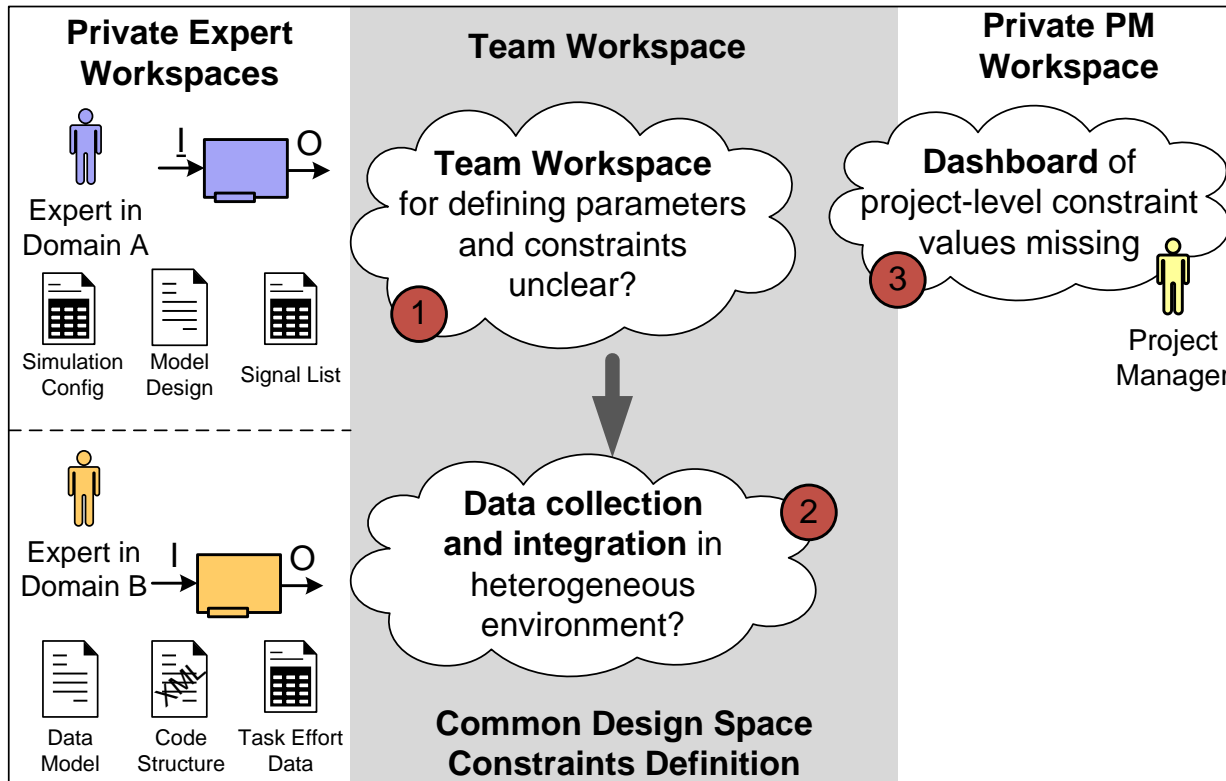


## Goals of the paper:

- Multi-Model Dashboard Process (MMD).
- Feasibility Study on MMD Prototype Tool Implementation.



# Engineering Process Data in ME Projects Challenges & Needs



1. Engineering Team Workspace for parameter and constraint definition unclear.
2. Data collection in heterogeneous engineering environments are inefficient and error-prone.
3. Central Dashboard approach for project-level parameter and constraint evaluation is missing.

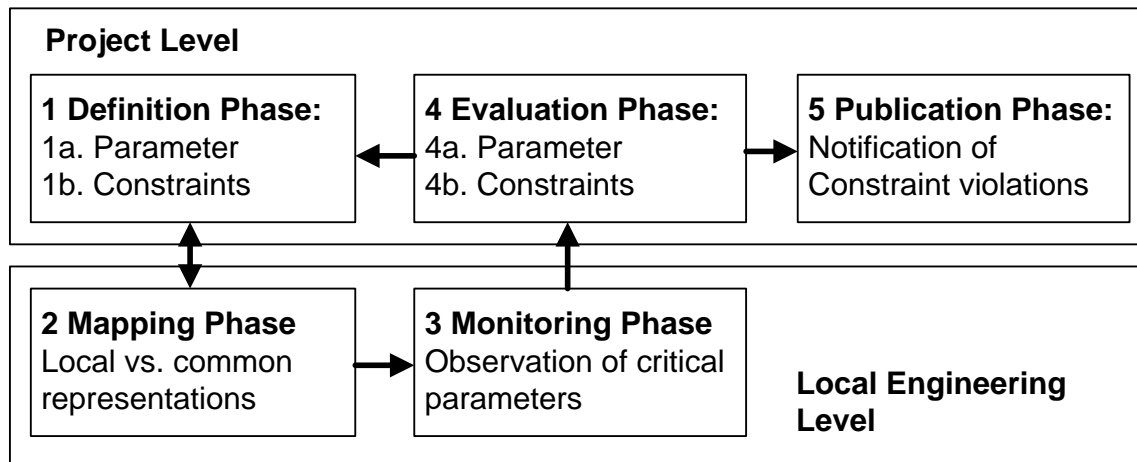
- **Risk Management** in Heterogeneous Engineering Environments
  - Distributed and heterogeneous engineering tools and data models might lead to defects (even across disciplines) that are hard to identify.
  - Critical project parameters need to be monitored to identify changes / deviations early.
  
- **Awareness of Constraints** in Multi-Model Industrial Plant Engineering Environments
  - Dependencies of parameters/constraints across engineering disciplines.
  - E.g., Constraints must be observed to guarantee max. power consumption, max. heat radiation, max. weight, or available development effort.
  
- **Data and Tool Integration in Engineering Environments**
  - Individual tools apply a variety of tools and data models that need to be well integrated.

## Research Issues:

- How to establish a **process that supports the selective observation** of critical engineering project parameters and constraints (the MMD process approach).
- How can a **tool support** the MMD process to enable efficient and effective parameter and constraint observation (prototype implementation).

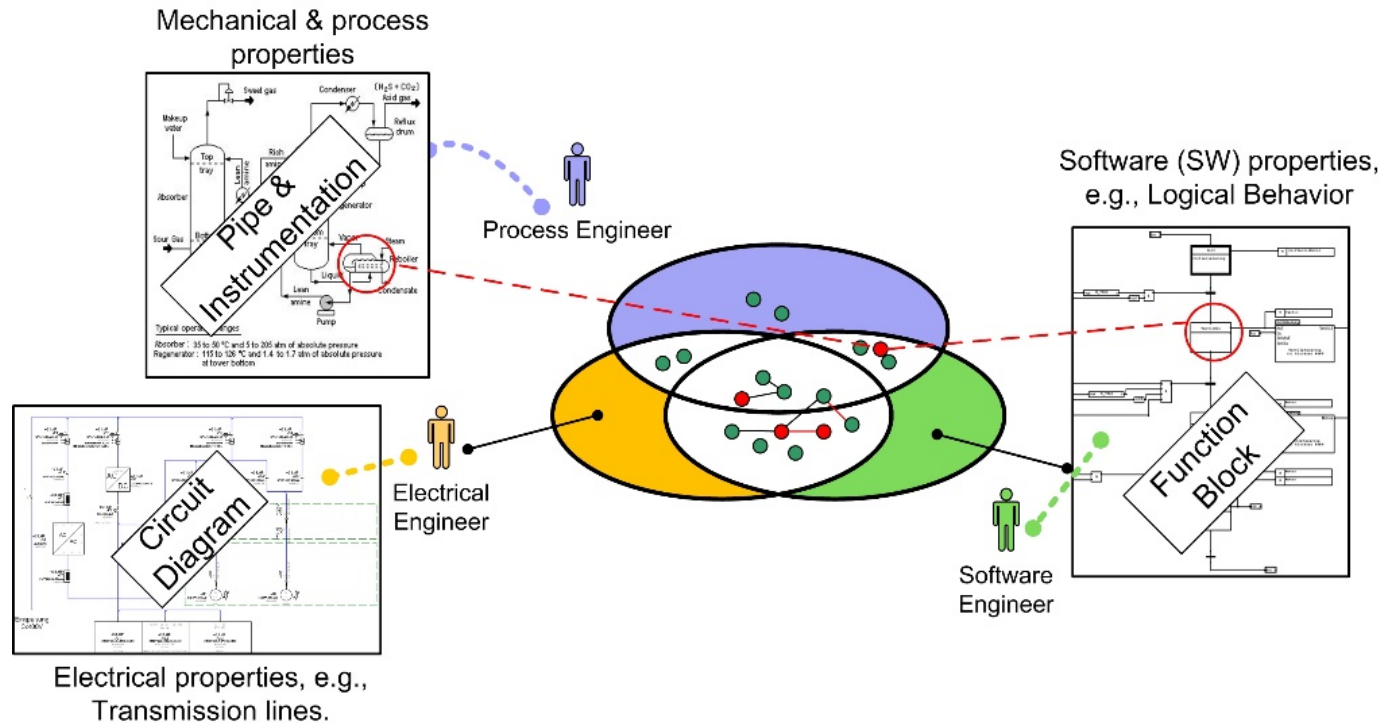
# MMD Process Approach

- Local Engineering Level (within private workspaces) vs. Project Level (in team workspaces).
- **Definition** of parameters and constraints according to stakeholder needs; Goal is to have an agreed list of **required** and **available** parameter/constraints.
- **Mapping** of local concepts to common concept (knowledge engineer).
- **Monitoring** of subscribed parameters on local engineering level.
- **Evaluation** of parameters and constraints on project level.
- **Publication** of evaluation results and notification of changes and/or constraint violations.



# Mapping of Local Representations to Common Concepts

- Individual Local tools and data models.
- Overlapping (data) areas to enable synchronization between engineering plans coming from different disciplines.
- Mapping of local representations to the common data model (contribution of a knowledge engineer).



# Candidate Use Cases

- Observing critical project parameters can address several needs within heterogeneous and distributed engineering projects (e.g., in project consortia)
- Examples Use Cases:
  - UC-SI: Automated process monitoring of a production system simulation, e.g., observation of conveyor capacity.
  - UC-DE: Plant design and construction, e.g., impact of process design on heat radiation.
  - UC-EL: Electrical systems design, e.g., observation of the overall power consumption in a configuration of devices.
  - **UC-PM: Project effort and cost monitoring based on project planning and individual effort reporting systems within project consortia.**

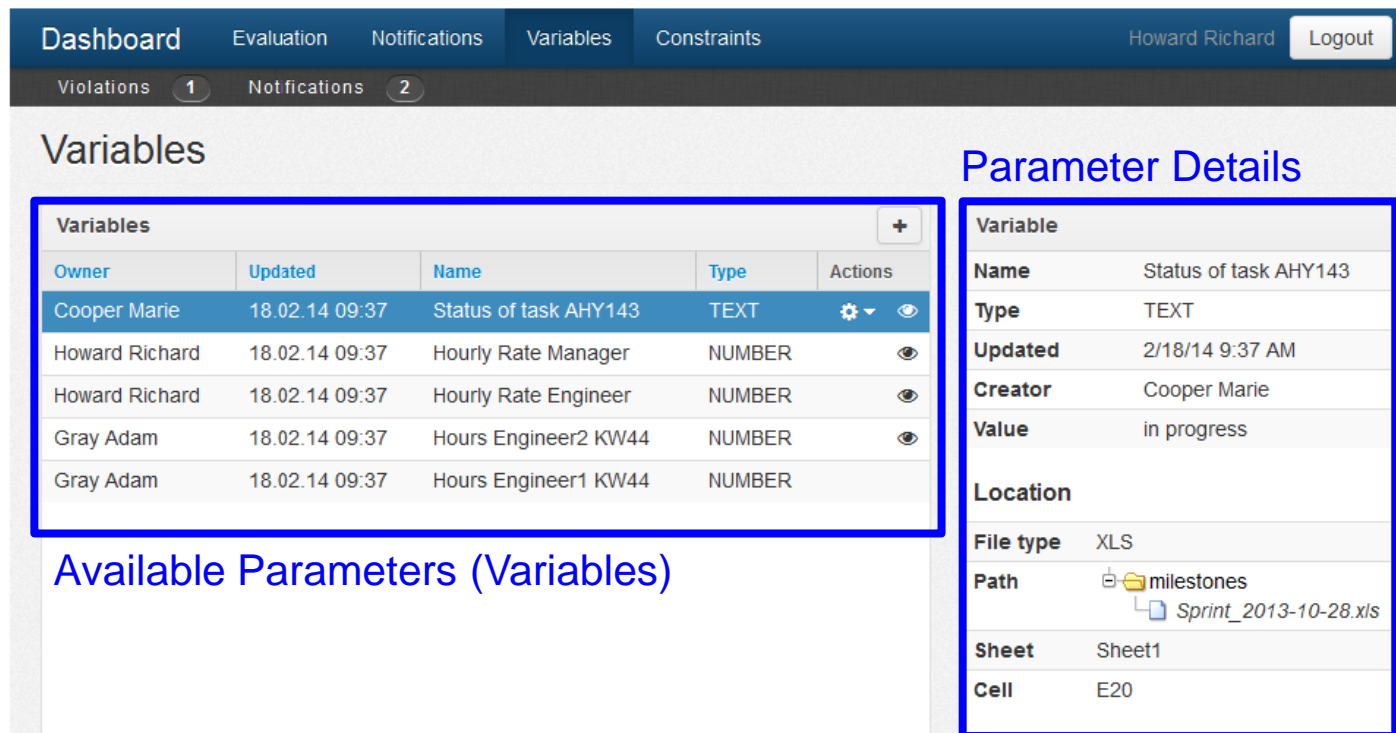
Use Case	Parameters	Related Data
UC-SI	Throughput, Cycle Time	Items per time interval, duration, number of items
UC-DE	Maximum weight and applied weight	Capacity of basement, individual weights of equipment
	Cooling power needs and capacity	Cooling capacity, heat radiation of machines
UC-EL	Power consumption and needs	Power needed by equipment, overall power available
<b>UC-PM</b>	<b>Time and project plans and effort</b>	<b>Individual milestone planning, working effort per person/artifact</b>

Evaluation  
Use Case

# Step 1: Parameter / Constraint Definition

## Evaluation of the Prototype Implementation

- UC-PM: Project effort and cost monitoring based on project planning and individual effort reporting systems within project consortia.
- Parameter (Variable) and Constraint definition.
- Available Artifacts/Files: XLS, CSV, PDF, TXT, individual engineering plans (if needed)



The screenshot displays a web application interface with a navigation bar at the top containing 'Dashboard', 'Evaluation', 'Notifications', 'Variables', and 'Constraints'. The user 'Howard Richard' is logged in. Below the navigation bar, there are two notification counts: 'Violations 1' and 'Notifications 2'. The main content area is divided into two sections: 'Variables' and 'Parameter Details'.

**Variables**

Owner	Updated	Name	Type	Actions
Cooper Marie	18.02.14 09:37	Status of task AHY143	TEXT	⚙️ 👁️
Howard Richard	18.02.14 09:37	Hourly Rate Manager	NUMBER	👁️
Howard Richard	18.02.14 09:37	Hourly Rate Engineer	NUMBER	👁️
Gray Adam	18.02.14 09:37	Hours Engineer2 KW44	NUMBER	👁️
Gray Adam	18.02.14 09:37	Hours Engineer1 KW44	NUMBER	

**Parameter Details**

<b>Variable</b>	
<b>Name</b>	Status of task AHY143
<b>Type</b>	TEXT
<b>Updated</b>	2/18/14 9:37 AM
<b>Creator</b>	Cooper Marie
<b>Value</b>	in progress
<b>Location</b>	
<b>File type</b>	XLS
<b>Path</b>	📁 milestones 📄 Sprint_2013-10-28.xls
<b>Sheet</b>	Sheet1
<b>Cell</b>	E20

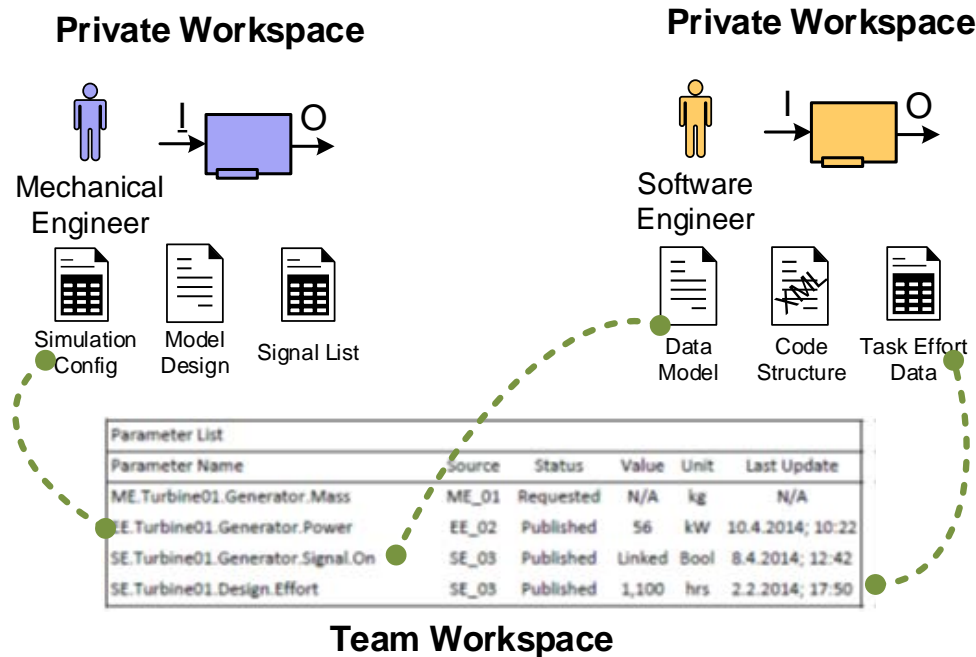
Available Parameters (Variables)



# Step 2: Mapping and Step 3: Monitoring

## Evaluation of the Prototype Implementation

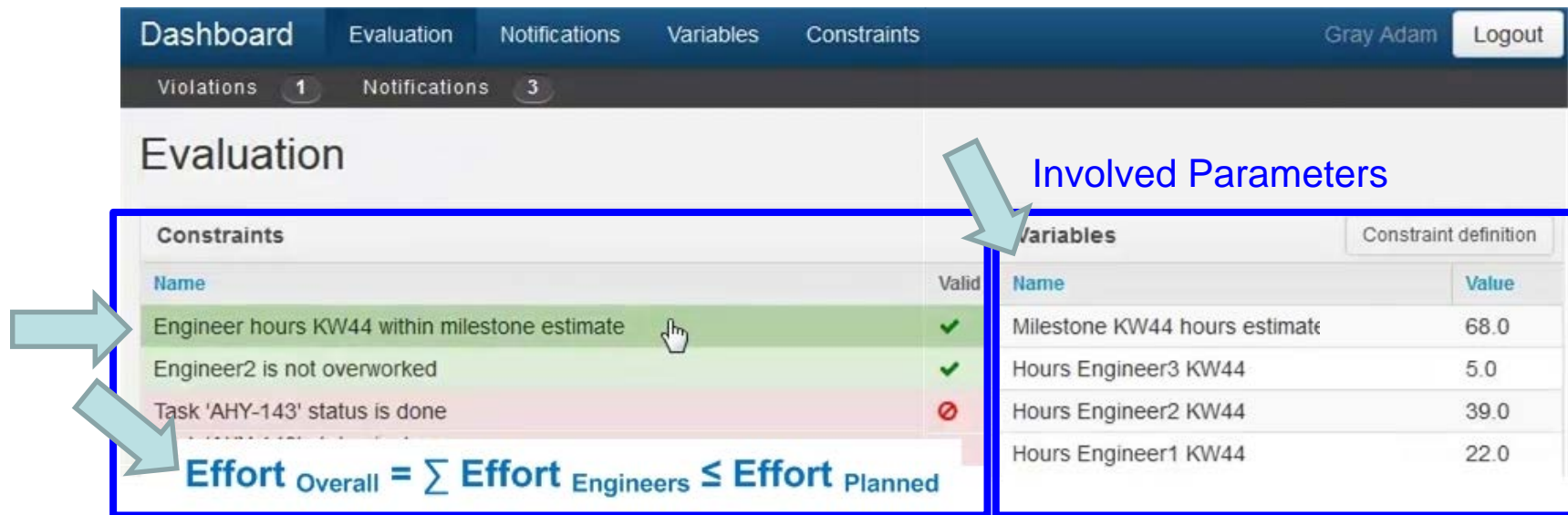
- **Mapping** of local representations to common concepts (representations).
- Typically Knowledge Engineers support the mapping process.
- Established links can enable **continuous monitoring** (of subscribed) parameters in local representations.



# Step 4: Parameter / Constraint Evaluation

## Evaluation of the Prototype Implementation

- Parameter and Constraints Observation
- Evaluation of simple and more complex parameters/constraints
- Short summary of evaluation results (validity flag)
- More details on involved parameters for further analysis



Dashboard Evaluation Notifications Variables Constraints Gray Adam Logout

Violations 1 Notifications 3

### Evaluation

**Involved Parameters**

Constraints		Variables		Constraint definition
Name	Valid	Name	Value	
Engineer hours KW44 within milestone estimate	✓	Milestone KW44 hours estimate	68.0	
Engineer2 is not overworked	✓	Hours Engineer3 KW44	5.0	
Task 'AHY-143' status is done	✗	Hours Engineer2 KW44	39.0	
		Hours Engineer1 KW44	22.0	

**Effort Overall =  $\sum$  Effort Engineers  $\leq$  Effort Planned**

Evaluation Result Summary

# Step 5: Publication and Notification

## Evaluation of the Prototype Implementation

- Role-specific selection of parameters and constraints (in individual contexts) to be evaluated, e.g., for project management purposes.
- Notification based on changes and constraint violation
  - Via E-Mail
  - Accessible via MMD

### Notifications

Inbox		
Created	Subject	
19.03.14 23:32	<b>Variable Hours_Engineer2_KW44 changed!</b>	 
19.03.14 23:32	<b>Constraint 'Engineer2 is not overworked' value has changed</b>	 
19.03.14 21:44	<b>Variable Hourly_Rate_Manager changed!</b>	 
19.03.14 21:44	<b>Variable Hourly_Rate_Engineer changed!</b>	 

# Cost / Benefit Considerations

- MMD enables
  - Focused definition of success-critical parameters and constraints
  - Selective observation and monitoring of subscribed parameters and constraints
  - Efficient publication and notification mechanisms.
  
- Process Performance Consideration

Process Step		Effectiveness		Effort	
		Manual	MMD	Manual	MMD
1a	Parameter definition.	o	++	+	-
1b	Constraint definition	o	++	+	-
2	Linking parameters to local representations	-	+	--	-
3	Change monitoring in local engineering models	-	+	--	++
4a	Parameter evaluation	o	++	o	++
4b	Constraint evaluation	o	++	+	++
5	Publication of parameters / constraints	o	++	-	+
<b>Overall</b>		<b>o</b>	<b>++</b>	<b>o</b>	<b>+</b>

Legend: ++ Positive Effects, -- Negative Effects

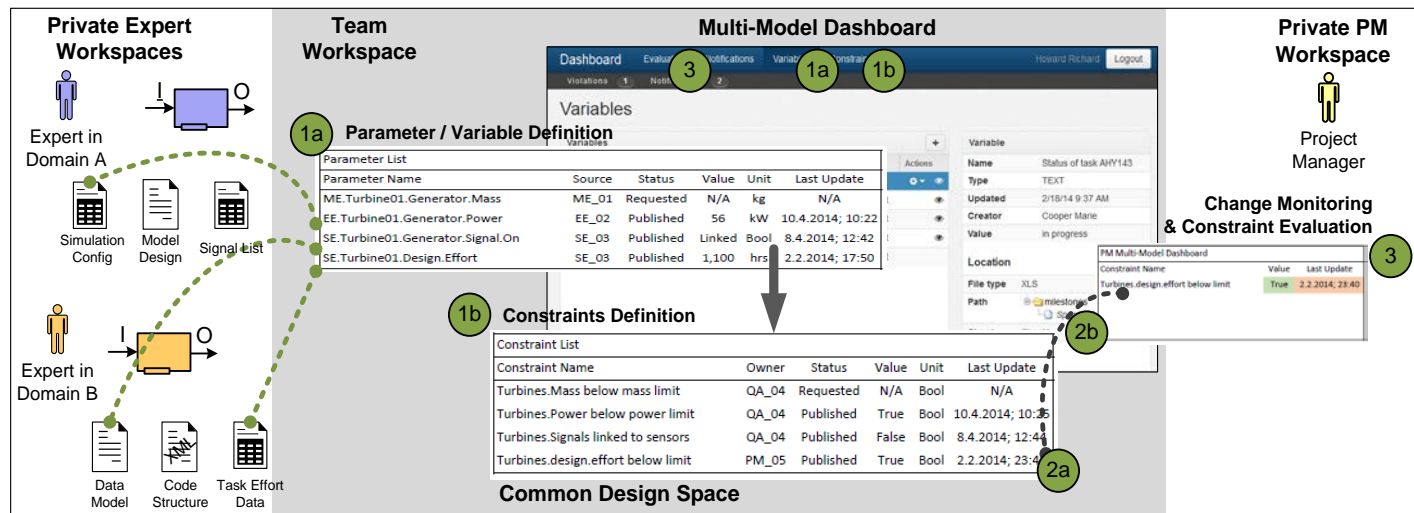
# Summary & Future Work

## Summary

- Heterogeneous and Multi-Disciplinary Engineering (ME) Environments.
- Changes in individual disciplines can have an impact on product and project quality and need to be identified early.
- The MMD enables the selective observation of subscribed parameters and constraints across engineering disciplines in heterogeneous environments.

## Future Work

- Investigation of scalability constraints and further development of MMD features.
- Application in various industry contexts.



Thank you ...



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